

A HEALTHY COMMONWEALTH THROUGH THE POWER OF NURSING



Our vision is to achieve a healthy Commonwealth through the power of nursing, and this is more relevant today than ever. With the future of health care changing so dramatically, nurses can revolutionize the approach to care for the better. FNAMA pursues this vision through the following:

- Elevating the Profession of Nursing in the Commonwealth;
- Engaging All Nurses to Ensure Professional Success;
- Evolving the Practice of Nursing to Transform Health and Health Care,

With gifts and grants from generous donors like you, the Foundation invests in the well being and success of individual nurses while championing the nursing cause throughout the health care system.

There are many kinds of nurses.

There are many ways to give.

Founding Donors

❖ Annual Gift

Your annual gift ensures the Foundation can fund grants and programs every year. Donors who give US \$100 or more in 2021 will be recognized as Founding Donor.

❖ Monthly Giving

Making a monthly donation is an easy and affordable way to make a big impact. Start your monthly donation of US \$25 or more in 2021* and be recognized as a Founding Donor

❖ Major Gift Pledge

Make an investment in the Foundation and the future of nursing. For 2021 only, pledges of \$5,000 will be recognized as Silver Founding Donors; \$10,000 or will be recognized as Gold Founding Donors, and pledges of \$25,000 will be recognized as Platinum Founding Donors. Pledges are typically paid over a period of several years.

- #### ❖ Establishing a Permanent Fund
- Establishing a Permanent Fund means your donation helps nurses today and in the future. Your donation is invested and the income from that investment can be/is issued as a grant annually when fully funded. The minimum amount to establish a Permanent Fund with FNAMA is US \$50,000.

❖ Employer Matching

Check with your employer to see if they will match your gift. If your company requires confirmation of the donation, please send requests to fnama@anamass.org or the mailing address below.

❖ IRA Charitable Rollover

An IRA qualified charitable distribution (QCD) is sent directly to a charitable organization, such as FNAMA. The distribution—up to US \$100,000—may be excluded from your taxable income. (Please note, minimum IRA distributions have been suspended for 2020.) You must be 70½ or older as of 31 December 2019 to benefit from this QCD. Please consult with your financial advisor to determine if the IRA charitable distribution is right for you.

❖ Gift of Securities

You can donate stocks, securities, and mutual shares to FNAMA. You receive the total value of the stock as a tax deduction on the date of the transfer and saves you paying capital gains taxes on the appreciation. Acknowledgment of receipt is provided after the transfer has settled. Please consult with your tax advisor.

❖ Corporate Partners

Corporations can partner with FNAMA to provide opportunities for nurses to conduct research, participate in leadership development programs, and attend FNAMA and ANAMASS conferences

Suggested wording for your advisor

Please share this *suggested* wording with your legal advisor.

I give to the Foundation for Nursing Advancement in Massachusetts, Inc., a Massachusetts non-profit (Tax ID #85-2237695), or its successor, the sum of \$_____, for any purpose as the Foundation for Nursing Advancement in Massachusetts, Inc. deems appropriate.

I give to the Foundation for Nursing Advancement in Massachusetts, Inc., a [Massachusetts non-profit (Tax ID #85-2237695), or its successor (the real estate located at _____ or 1000 shares of XYZ stock), for any purpose as the Foundation for Nursing Advancement in Massachusetts, Inc. deems appropriate.

I give to the Foundation for Nursing Advancement in Massachusetts, Inc., a Massachusetts non-profit (Tax ID #85-2237695), or its successor, _____% of the rest of my estate, for any purpose as the Foundation for Nursing Advancement in Massachusetts, Inc. deems appropriate.

Next steps

- If you already have a will or trust, review the documents to determine if any changes in your family or other circumstances warrant revising the document.
- If you wish to add the Foundation for Nursing Advancement in Massachusetts for a gift in your existing will or trust, contact the attorney who drafted the document and request a simple amendment.
- If you don't have a will or trust, contact a competent attorney to have these documents prepared. If you don't know who to contact, seek a recommendation for an estate planning attorney from family members, friends, or colleagues at work. You may also contact your local bar association lawyer reference service for a referral. <https://www.masslawhelp.com/>

We are here to assist

If you have general questions please contact our Office at [617-404-4903](tel:617-404-4903), or by sending an email to fnama@anamass.org. *Please note we cannot provide legal advice.*